

MAY 2021

THE SAINT-GOBAIN GROUP

SAINT-GOBAIN



MAKING THE WORLD A BETTER HOME



OUR PURPOSE SETS THE COURSE FOR OUR COMMON FUTURE. Together with and for our customers, we design, manufacture and distribute materials and solutions that have a positive impact on everyone's life and provide well-being, quality of life and performance, while caring for the planet.

OUR PURPOSE REFLECTS WHO WE ARE. Our 350 years of history, our collective strength and our leadership empower us to pursue our development in an inclusive way, addressing the major challenges facing humanity, climate change, resource protection and the fight against inequality. We are both an international and multi-local company, fully integrated into the territories where we operate to support their vitality and help build a fairer and more sustainable, open and engaging world.

OUR PURPOSE IS A CALL TO ACTION. Our approach is clearly focused on the future. Together with our customers, partners and all our stakeholders, it guides our action to unleash individual and collective aspirations, and enable everyone to live better in the world. It calls on us to innovate openly, with the ever-renewed ambition of better uniting humanity and nature for the common good.

OUR PURPOSE IS BASED ON VALUES THAT GUIDE US. We carry out our business in compliance with the Principles of Conduct and Action and the humanist values that permeate our corporate culture. Listening, dialog, care, trust, solidarity and respect for difference are central to our commitment.

This is the profound ambition of our purpose: to act every day **TO MAKE THE WORLD A MORE BEAUTIFUL AND SUSTAINABLE PLACE TO LIVE.**

SAINT-GOBAIN

OUR VISION

“

The worldwide reference in sustainable construction improving daily life through performance solutions

”



A LEADING GLOBAL GROUP

One of the top 100 **global innovators** over the last 10 years

Commitment: **carbon neutrality in 2050**

World or European leader in most of our business

Founded more than

350 YEARS AGO

Located in

70 COUNTRIES

Sales in 2020

€38.1BN

Over

167,000

employees representing more than 110 nationalities

Around

800

manufacturing facilities worldwide

More than

3,500

sales outlets

Our organization

4 consolidated Regions



Southern Europe, Middle-East, Africa

Northern Europe

Americas

Asia-Pacific

And one global entity

High Performance Solutions

MOBILITY BUSINESS UNIT

Solution and system supplier for the mobility market

Over
19,500 employees

64 plants

Manufacturing and sales operations in
31 countries

ORGANIZATION BY MARKETS

Original Equipment Manufacturers (OEMs) Saint-Gobain Sekurit, automotive glazing solutions for carmakers worldwide.

Automotive Glass Replacement (AGR)
European leader for aftermarket automotive glazing distribution and fitting.

Aerospace
Glazing solutions, radomes and composite parts.

Transport
Glass solutions for trains, trucks, buses, coaches and special vehicles (tractors, construction machinery).

Engineered Components
Spring-energized, lip and metal seals; composites; high-performance polymer materials for critical & extreme environments; and bearings.









SAINT-GOBAIN

SAINT-GOBAIN SEKURIT ITALIA S.R.L.

Founded in 1965

Business: High added value glazing products and services for Automotive and Transport Industry

2 Divisions: 273 People





Sales 2020



LIGHT COMM VEH 28%



CABS 22%

BUS & COACH 2%





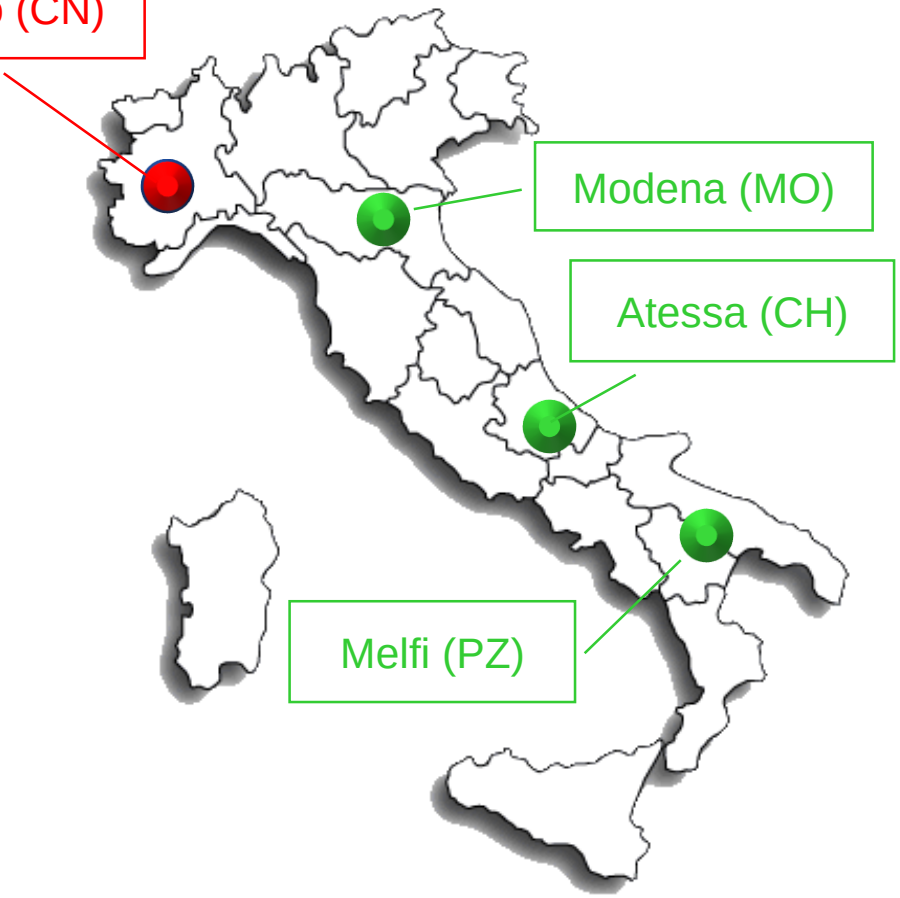
OTHERS 1%



PREMIUM BRAND 20%

PASSENGER CARS 27%



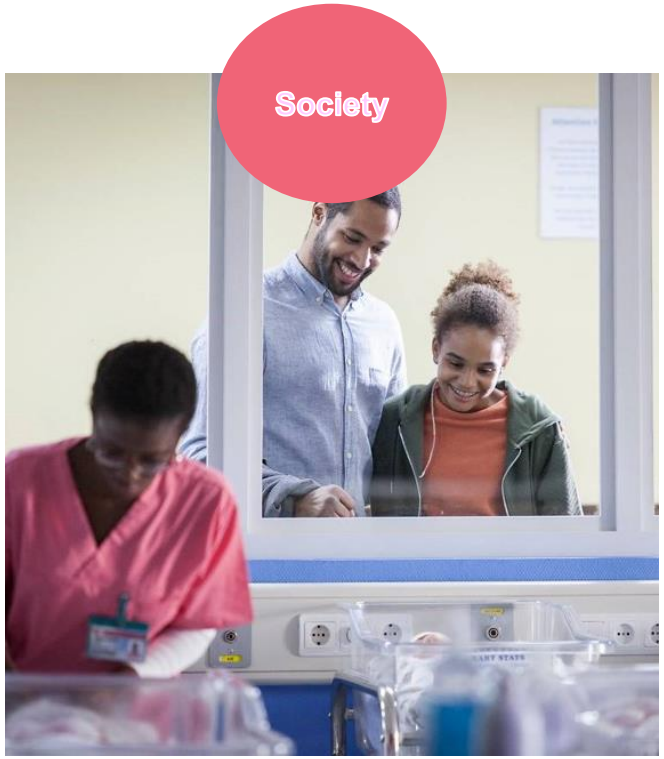


Headquarter: 2 Divisions

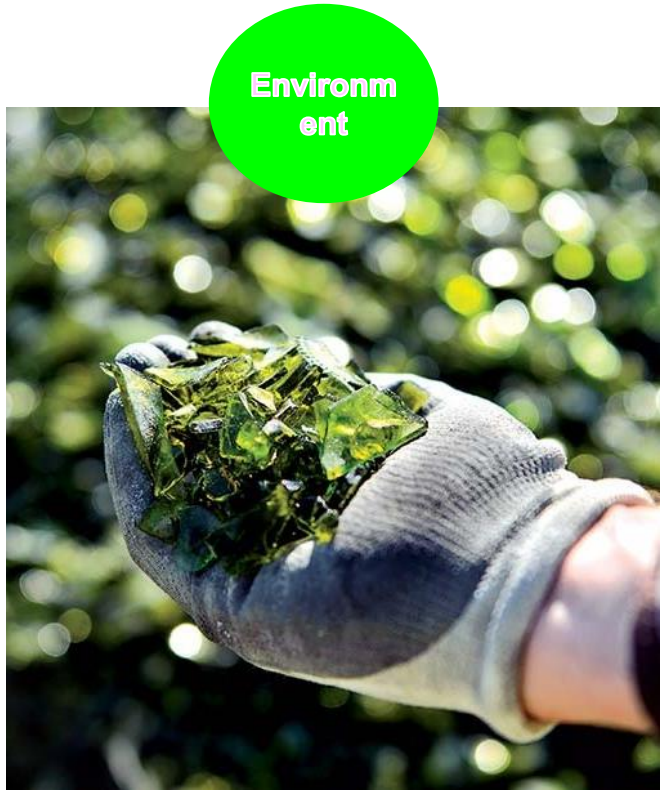
Nb 3 Service Centers

What is Sustainability for Saint-Gobain ?

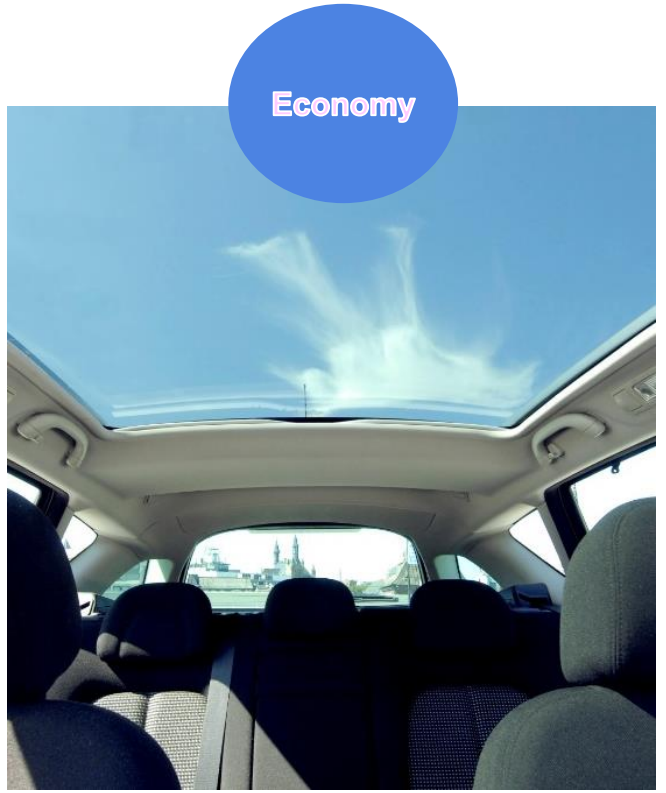
An engaging and responsible vision



Work for the wellbeing of everyone



Protect the future of all



Improve our customers' productivity and performance

SAINT-GOBAIN

At SG, we place CSR at the heart of our business model



OUR CSR ROADMAP

1



BUSINESS ETHICS

To share our values with our stakeholders to build together over the long term

2



HEALTH & SAFETY

Our first responsibility is to guarantee the health and safety of our employees and our stakeholders

3



CLIMATE CHANGE

To contribute to the emergence of a low-carbon economy capable of preserving the common good

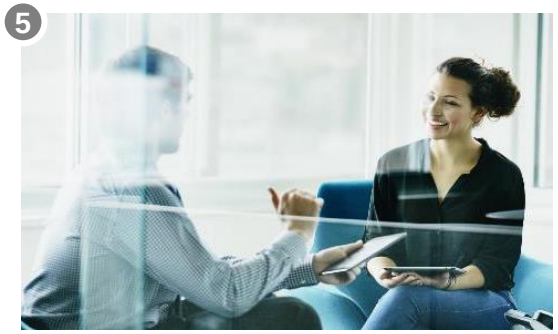
4



CIRCULAR ECONOMY

To change the way we design, produce and distribute our products and solutions to develop the circular economy

5



INCLUSION & DIVERSITY

To have broadly diverse teams to build an open and engaging corporate culture

6



LOCAL & INCLUSIVE VALUE CREATION

To be a corporate citizen everywhere

https://www.saint-gobain.com/en/corporate-responsibility

SAINT-GOBAIN

OUR SUSTAINABILITY ROADMAP

for our customers
Solutions providing sustainability and performance

Decarbonize the built environment

- Roofing solutions
- Insulation systems
- Lightweight façade solutions
- Flooring solutions

-1,200 Mt
of CO_2eq emissions avoided by using our insulation solutions sold in 1 year[1]

Decarbonize industry

- Flat glass solutions
- High temperature refractories
- Technical ceramics
- Components for developing electric mobility

for our processes
CO_2 commitments towards carbon neutrality

2020

Increased internal carbon prices

- **€50** for investment
- **€150** for R&D

2030 targets SBT-validated

2030

- Scope 1 + 2 **-33%**
- Scope 3 **-16%**

Reduction in absolute emissions vs 2017

2050 NET ZERO CARBON

1. Internal methodology developed in partnership with EY Sustainable Performance & Transformation: Avoided emissions calculated as difference between greenhouse gas emissions associated with product Life Cycle Analyses & gain unlocked by the product vs. a reference basic solution multiplied by its lifespan (e.g 30 years for insulation, 50 for glass). Reference solution & scenario defined for each product in portfolio

SAINT-GOBAIN

REMINDER: OUR COMMITMENT

NET ZERO CARBON BY 2050

A very strong commitment for 2050… …as a long-term course to guide all our strategic decisions



Reaching net-zero emissions for a company means achieving a state in which the activities within the value-chain of a company result in no net impact on the climate from greenhouse gas emissions.

SAINT-GOBAIN

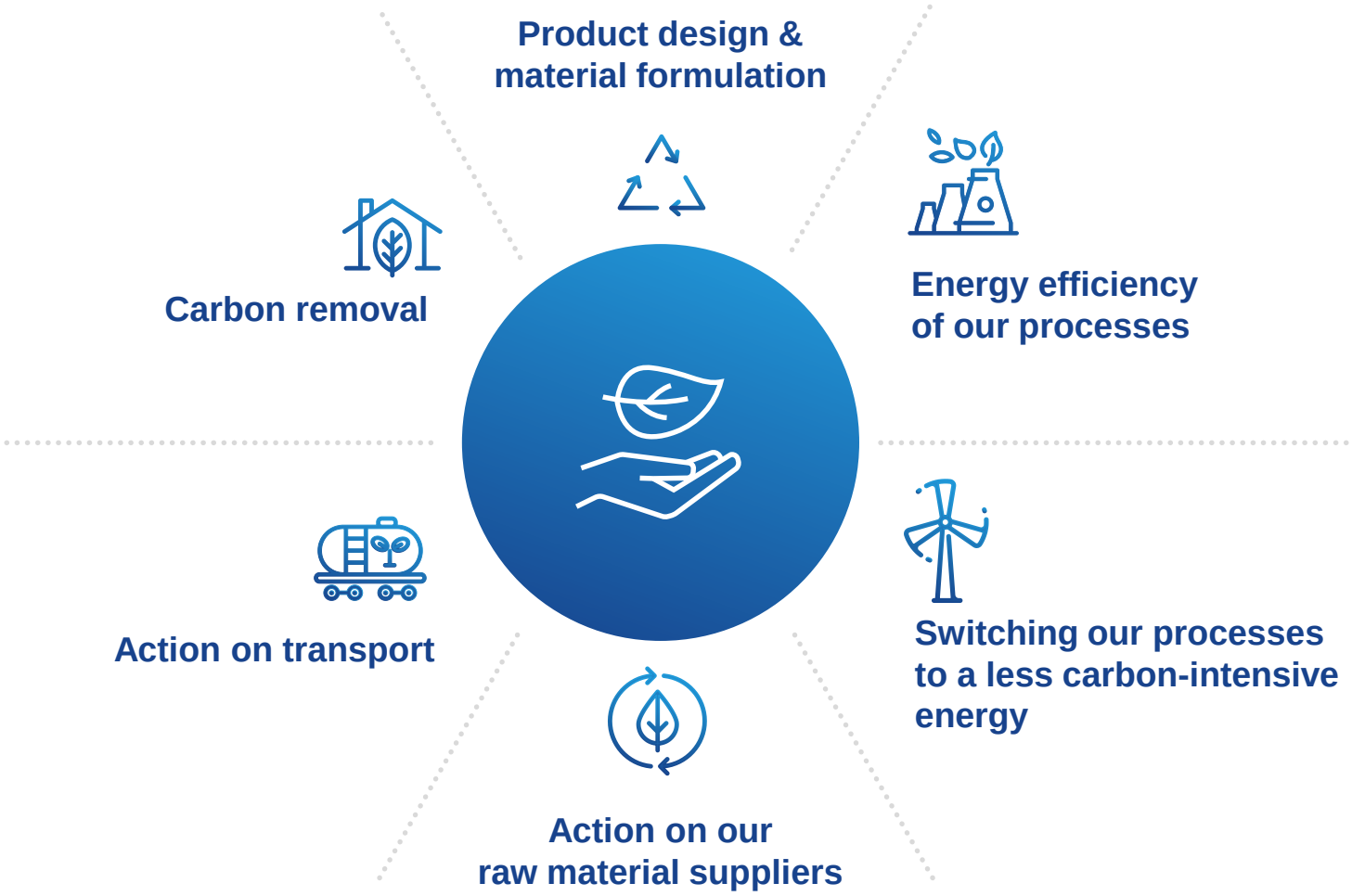
SG 1ST MILESTONES : 2030 OBJECTIVES



SAINT-GOBAIN

Zoom on the “Zero net CO_2 emission” by 2050 objective

Six levers to achieve carbon neutrality



2050 goal: Net zero carbon emissions*
Total 2019: 620 000 T

Direct emissions

Scope 1 = 31 000 t in 2019

*

Indirect emissions

Scope 2 = 589 000 t in 2019 (electricity)

*

Supply Chain emissions

Transportation = in process of being calculated

Business travel & home office = in process of being calculated

Raw Materials = in process of being calculated

* Carbon neutrality is achieved by excluding the impact of sold products (carbon emissions and carbon avoidance)

CARBON NEUTRALITY PROJECT - SAVIGLIANO

ROAD TO ZERO CO2 EMISSIONS AND SUSTAINABLE DEVELOPMENT

2017-2019 | 2020 | 2021 | 2022 | 2023

ZERO CARBON FOOTPRINT

COGENERATION PROJECT



CARBON NEUTRALITY PROGRAM LAUNCH

CARBON ASSESSMENT + ACTION PLAN STARTING COMPENSATORY FORESTATION



STARTING ACTIONS AND PROJECTS FROM ASSESSEMENT

COMPLETION ACTIONS AND PROJECTS FROM ASSESSEMENT

Focus:

- Carbon removals
- Energy consumption reduction and efficiency of our processes
- Action on transport
- Action on our raw material suppliers
- Product design & material formulation
- Switching our processes to a less carbon-intensive energy

SAINT-GOBAIN


GRAZIE